SPECIAL PRODUCTS APPLICATION FORM (SIP-PDC/ SWP/ STP/ MICRO SIP)



DISTRIBUTOR INFORMATION								FOR OFFICE USE ONLY	
Name & Agent C	ode	Sub-Agent N Bank Bra	lame & Code/ anch Code	EUIN No.	CO Code	MO Code	Registrar Serial No.	Date/Time of Receipt	
					transaction is executed without any fany, provided by the employee/rela				
							·		
Sole/1st applicant					/Authorised Signatory		thorised Signato	-	
Upfront commission sha	ıll be paid di	irectly by the inv	vestor to the AMI	FI registered Distributors base	d on the investors' assessment of var	ious factors including services ren	idered by the dist	ributor.	
INFORMATION OF	F EXISTI	NG INVESTO	OR						
Folio No. / ZERO Bala	ance Folio	Number			Mandatory field*				
APPLICANT INFO	RMATIO	N (Please	refer Point N	No. 8) (Please ✓)					
Name of Sole /First Ap	oplicant*	N	Mr. Ms.	M/s.	Date of Birth D) M M Y Y Y Y (*1	Mandatory for all inve	stors)	
F I R S	T N	A M E		M I D D	L E N A M E	L A	S T N	A M E	
Documents Enclosed ^	Mic Mic	cro SIP			PAN Proof	KYC~ PAN*			
Name of Guardian/Cor	ntact Perso	on* Relations	hip with MINO)R		Guardian's Date of Birth	D D M M	YYYY	
F I R S	T N	A M E		M I D D	L E N A M E	L A	S T N	A M E	
Documents Enclosed ^	Mic	oro SIP			☐ PAN Proof	□ KYC~ PAN*			
*Please mention the conta	act person i	n case of Non-ir	ndividual	KYC - Mandatory for investmen	ts of ₹ 50,000/- and above, for certain cate tion value (Refer Instruction No. 8)		r Micro SIP refer	Point No. 5 and 8	
Mode of Holding	Single	Joint	Anyone or		outer value (Fierer Hibli delletti 190. 0)				
SYSTEMATIC INVE			1						
	SCHEME*:	•	,,	**	PLAN*:	OPTION*			
Micro SIP									
(Refer Instruction No. 5)	SUB OPTIO	JNS*:			DIVIDEND FREQU	ENCY*:			
Investment Amount (₹)	(in figures)			Investme	ent Period (in months)	From D D M M Y Y	To D	M M Y	
Investment Commencen	nent Date	D D M	M Y Y Y	Y Dates	1st 7th* 10th 15t		(*Default date	e is 7th)	
Bank A/c No.					Frequency (Please ✓)	MONTHLY* (*Minimum 6 r	nonths)		
Drawn on Bank						Branch			
Cheque Dates From D	- I	M Y Y Y	Y Y To D	D M M Y Y Y	Y Cheque Nos. From	То			
Account Type (Please >	()	SAVINGS	CURRENT	OTHERS (please specify)					
SYSTEMATIC WITH	IDRAWA	L PLAN (SV	VP)						
FROM SCHEME*:				PLAN	*:	OPTION*:			
SUB OPTIONS*:					DIVIDEND FREQUENCY*:	<u> </u>			
Withdrawal Option (Plea	ase ✓)	FIXED	or [APPRECIATION WITHDRAW	I \L	Amount (₹) (in figures)			
Total Amount of SWP (₹	(in figures)			Fixed Withdrav	val Frequency (Please ✓)	MONTHLY QUARTERLY	HALF YEARL	/ ANNUAL	
Dates (Only one date)	1st 7	7th* 10th	15th 20		Withdrawal Period From D D N	1 M Y Y Y Y To		/ V V V	
SYSTEMATIC TRAN			1301 20	Doladit date is 7 til)	Wildiawai i Giloa i Tolii B B W	10	D D IM II	1 1 1	
FROM SCHEME*:				PLAN	*•	OPTION*:			
TO SCHEME*:				PLAN		OPTION*:			
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	1	and the state of		Transfer Period	ווו ע ע ע IVI IVI Y Y	Y Y To D D M N	1 1 1 Y	I .	
Amount per Transfer (₹)			Datos 14	ot 7th* 10th 1454	20th 25th /*Default date in 744)	MEEKIV (Mondou to Eridou)	* Day of Transf	ar (*Dafquit dou in Mod	
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